



KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Fourth Coupon Payment and Redemption of the Corporate Bond with the ISIN Code of TRSZORN42220
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	Fourth Coupon Payment and Redemption of the Corporate Bond with the ISIN Code of TRSZORN42220

Board Decision Date	09.09.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	950.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	84.470.000
Intended Maximum Nominal Amount	84.470.000
Type	Bond
Maturity Date	27.04.2022
Maturity (Day)	370
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	6,3014
Sale Type	Sale To Qualified Investor
ISIN Code	TRSZORN42220
Maturity Starting Date	22.04.2021
Nominal Value of Capital Market Instrument Sold	84.470.000
Issue Price	1
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

[illegible]

1	27.07.2021	26.07.2021	27.07.2021	6,5754	25,0002	27,3955	5.554.240,38		Yes
2	26.10.2021	25.10.2021	26.10.2021	6,2329	25,0001	27,4456	5.264.930,63		Yes
3	25.01.2022	24.01.2022	25.01.2022	6,2329	25,0001	27,4456	5.264.930,63		Yes
4	27.04.2022	26.04.2022	27.04.2022	6,3014	6,3014	27,4355	5.322.792,58		Yes
Principal/Maturity Date Payment Amount	27.04.2022	26.04.2022	27.04.2022				84.470.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	A- (Trk) - Uzun Vadeli Ulusal Not	29.07.2021	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

TL 84,470,000 nominally valued Corporate Bond, which was sold to qualified investors on April 22, 2021 with a maturity of 370 days and with the ISIN Code of TRSZORN42220, was redeemed as of today (April 27, 2022) with the completion of the fourth coupon payment amounting to TL 5,322,792.58 and the principal payment of TL 84,470,000. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.