



KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The coupon rate of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.06.2022
Maturity (Day)	294
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK62218
Ending Date of Sale	13.08.2021
Maturity Starting Date	13.08.2021
Nominal Value of Capital Market Instrument Sold	379.000.000
Coupon Number	7

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.09.2021	23.09.2021	24.09.2021	2,2317	19,3945	21,1444			Yes
2	05.11.2021	04.11.2021	05.11.2021	2,0641	17,938	19,4292			Yes
3	17.12.2021	16.12.2021	17.12.2021	1,8532	16,1052	17,3015			Yes
4	28.01.2022	27.01.2022	28.01.2022	1,7072	14,8364	15,8483			Yes
5	11.03.2022	10.03.2022	11.03.2022	1,6717	14,5279	15,4974			Yes
6	22.04.2022	21.04.2022	22.04.2022	1,6514	14,3515	15,2971			
7	03.06.2022	02.06.2022	03.06.2022						

Principal/Maturity Date Payment Amount	03.06.2022	02.06.2022	03.06.2022						
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Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	A+(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	30.03.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Ref: Our public disclosure dated 13.08.2021. It has been announced with our public disclosure dated 13.08.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 379,000,000 with term of 294 days with coupon payments based on BIST TLREF ON Index return. The 6th coupon rate of the mentioned debt securities with the ISIN code TRFYKBK62218 and the payment date of 22.04.2022 is determined as 1.6514%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.