



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Results of domestic debt securities issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.09.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.000.000.000
Type	Bill
Maturity Date	15.08.2022
Maturity (Day)	123
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	15,80
Interest Rate - Yearly Compound (%)	16,64
Sale Type	Public Offering
ISIN Code	TRFTISB82213
Starting Date of Sale	11.04.2022
Ending Date of Sale	13.04.2022
Maturity Starting Date	14.04.2022
Nominal Value of Capital Market Instrument Sold	636.864.926
Issue Price	0,94945
Coupon Number	0

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Standard And Poor's	trA-2 / Ulusal Not	16.02.2022	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 01.04.2022 and 05.04.2022. With the related public disclosures, it was announced that the Head Office had started operations to issue bills with a nominal value of TL 1 billion with a term of 123 days, via public offering. It was also stated that the amount of the issuance of bills amounting to TL 1 billion might have been increased to a nominal value of TL 1,5 billion, in the event that the demand for the borrowing instruments exceeds the total public offering amount. The results of the issuance of TL denominated bills with a nominal value of TL 636,9 million and with a term of 123 days, by the permission of the Capital Markets Board dated 05.04.2022, nr. E-29833736-105.02.02-19607 is attached. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

Supplementary Documents**Appendix: 1**

KAP İlan Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.