



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Non-current Financial Asset Acquisition

Summary

Establishment of Yıldız Tekno Girişim Sermayesi Yatırım Ortaklığı A.Ş.

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	28/12/2021
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Yıldız Tekno Girişim Sermayesi Yatırım Ortaklığı A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Venture Capital Investment Trust
Capital of Noncurrent Financial Asset	30,000,000 TRY
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	12/04/2022
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	10,000,000 TRY
Purchase Price Per Share	1 TRY
Total Purchasing Value	10,000,000 TRY
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	33.33
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	33.33
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	33.33
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.001
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	-
Effects on Company Operations	-
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Establishment
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Our Bank has participated with TRY 10.000.000 and %33.33 share percentage in the founding of Yıldız Tekno Girişim Sermayesi Yatırım Ortaklığı A.Ş. with TRY 30,000,000 capital. The company has been registered on 04/12/2022.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.