

TÜRKİYE HALK BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	About Bill Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.06.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.314.000.000
Type	Bill
Maturity Date	17.06.2022
Maturity (Day)	70
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL62248
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	07.04.2022
Ending Date of Sale	07.04.2022
Maturity Starting Date	08.04.2022
Nominal Value of Capital Market Instrument Sold	1.314.000.000
Coupon Number	0
Redemption Date	17.06.2022
Record Date	16.06.2022
Payment Date	17.06.2022

Additional Explanations

Pursuant to the issuance limit of TRY 30 billion of private placement or public offering of borrowing instruments in domestic markets, which was approved on 08/05/2021 at the Capital Markets Board's 39/1177 numbered meeting, our Bank has commenced operations of the issue of 1,314,000,000,-TRY nominal valued bills with 70 days maturity to qualified investors and the book building has been completed. The settlement will be completed on 04/08/2022. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.