

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	REDEMPTION OF THE COMMERCIAL PAPER WITH THE ISIN CODE OF TRFZORN42219
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.09.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	950.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	12.270.000
Intended Maximum Nominal Amount	12.270.000
Type	Bill
Maturity Date	07.04.2022
Maturity (Day)	272
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	16,7679
Interest Rate - Yearly Simple (%)	22,5010
Interest Rate - Yearly Compound (%)	23,1238
Sale Type	Sale To Qualified Investor
ISIN Code	TRFZORN42219
Maturity Starting Date	09.07.2021
Nominal Value of Capital Market Instrument Sold	12.270.000
Issue Price	0,8564
Coupon Number	0
Redemption Date	07.04.2022
Record Date	06.04.2022

Payment Date	07.04.2022
Principal/Maturity Date Payment Amount	12.270.000
Was The Payment Made?	Yes

Additional Explanations

Commercial Paper, which was sold to qualified investors on July 9, 2021 with a maturity of 272 days and with the ISIN Code of TRFZORN42219, was redeemed as of today (April 7 2022) with the completion of the principal payment of TL 12,270,000. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.