

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Coupon Rate of Subordinated Debt Securities to Qualified Investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	30.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	07.10.2029
Maturity (Day)	3.651
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSGRANE2915
Starting Date of Sale	03.10.2019
Ending Date of Sale	08.10.2019
Maturity Starting Date	09.10.2019
Nominal Value of Capital Market Instrument Sold	252.880.000
Coupon Number	40

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.01.2020	06.01.2020	07.01.2020	3,7162			9.397.526,56		Yes
2	07.04.2020	06.04.2020	07.04.2020	3,0351			7.675.160,88		Yes
3	07.07.2020	06.07.2020	07.07.2020	2,4533			6.203.905,04		Yes
4	07.10.2020	06.10.2020	07.10.2020	2,8171			7.123.882,48		Yes
5	07.01.2021	06.01.2021	07.01.2021	4,1584			10.515.761,92		Yes
6	07.04.2021	06.04.2021	07.04.2021	4,7231			11.943.775,28		Yes

7	07.07.2021	06.07.2021	07.07.2021	5,1822			13.104.747,36		Yes
8	07.10.2021	06.10.2021	07.10.2021	5,1929			13.131.805,52		Yes
9	07.01.2022	06.01.2022	07.01.2022	4,4217			11.181.594,96		Yes
10	07.04.2022	06.04.2022	07.04.2022	3,8754					
11	07.07.2022	06.07.2022	07.07.2022						
12	07.10.2022	06.10.2022	07.10.2022						
13	07.01.2023	06.01.2023	09.01.2023						
14	07.04.2023	06.04.2023	07.04.2023						
15	07.07.2023	06.07.2023	07.07.2023						
16	07.10.2023	06.10.2023	09.10.2023						
17	07.01.2024	05.01.2024	08.01.2024						
18	07.04.2024	05.04.2024	08.04.2024						
19	07.07.2024	05.07.2024	08.07.2024						
20	07.10.2024	04.10.2024	07.10.2024						
21	07.01.2025	06.01.2025	07.01.2025						
22	07.04.2025	04.04.2025	07.04.2025						
23	07.07.2025	04.07.2025	07.07.2025						
24	07.10.2025	06.10.2025	07.10.2025						
25	07.01.2026	06.01.2026	07.01.2026						
26	07.04.2026	06.04.2026	07.04.2026						
27	07.07.2026	06.07.2026	07.07.2026						
28	07.10.2026	06.10.2026	07.10.2026						
29	07.01.2027	06.01.2027	07.01.2027						
30	07.04.2027	06.04.2027	07.04.2027						
31	07.07.2027	06.07.2027	07.07.2027						
32	07.10.2027	06.10.2027	07.10.2027						
33	07.01.2028	06.01.2028	07.01.2028						
34	07.04.2028	06.04.2028	07.04.2028						
35	07.07.2028	06.07.2028	07.07.2028						
36	07.10.2028	06.10.2028	09.10.2028						
37	07.01.2029	05.01.2029	08.01.2029						
38	07.04.2029	06.04.2029	09.04.2029						
39	07.07.2029	06.07.2029	09.07.2029						
40	07.10.2029	05.10.2029	08.10.2029						
Principal/Maturity Date Payment Amount	07.10.2029	05.10.2029	08.10.2029				252.880.000		

Additional Explanations

The tenth coupon rate of the subordinated Debt Securities that meet the criteria for the inclusion in Tier 2 Capital in the nominal value of TRY 252,880,000 with a maturity of 3651 days with 3 months coupon payments indexed to BIST TLREF index; is determined as % 3,8754. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.