

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	The last coupon payment and redemption of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.03.2022
Maturity (Day)	161
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKKBK32211
Ending Date of Sale	01.10.2021
Maturity Starting Date	01.10.2021
Nominal Value of Capital Market Instrument Sold	124.000.000
Coupon Number	4

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.11.2021	04.11.2021	05.11.2021	1,7094	17,8266	19,3344			Yes
2	17.12.2021	16.12.2021	17.12.2021	1,8589	16,1547	17,3586			Yes
3	28.01.2022	27.01.2022	28.01.2022	1,713	14,8868	15,9058			Yes
4	11.03.2022	10.03.2022	11.03.2022	1,6775	14,5783	15,5547			Yes
Principal/Maturity Date Payment Amount	11.03.2022	10.03.2022	11.03.2022						Yes

## Additional Explanations

Ref: Our public disclosure dated 01.10.2021. It has been announced with our public disclosure dated 01.10.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 124,000,000 with term of 161 days with coupon payments based on BIST TLREF ON Index return. The 4th coupon (last coupon) payment and redemption transactions of the mentioned debt securities with the ISIN code TRFYKBK32211 was made on 11.03.2022. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.