

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Coupon of the Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Board Decision Date</b>	22.06.2021
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### Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	180.000.000
Type	Bond
Maturity Date	21.10.2022
Maturity (Day)	406
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHALE2211
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	09.09.2021
Ending Date of Sale	09.09.2021
Maturity Starting Date	10.09.2021
Nominal Value of Capital Market Instrument Sold	180.000.000
Coupon Number	7

### Redemption Plan of Capital Market Instrument Sold

[illegible]

3	04.03.2022	03.03.2022	04.03.2022	2,3335			4,200.300		Yes
4	29.04.2022	28.04.2022	29.04.2022						
5	27.06.2022	24.06.2022	27.06.2022						
6	24.08.2022	23.08.2022	24.08.2022						
7	21.10.2022	20.10.2022	21.10.2022						
Principal/Maturity Date Payment Amount	21.10.2022	20.10.2022	21.10.2022						

## Additional Explanations

Reference: Public disclosures on 09/09/2021 and 03/03/2022. The third coupon payment of bonds based on yield of TLREF index on 03/04/2022, which were issued by our Bank to qualified investors with a maturity of 406 days, nominal value of TRY 180,000,000 and ISIN code of TRSTHALE2211 on 09/10/2021 has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.