

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of a Discounted Commercial Paper to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	21.06.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	950.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	107.390.000
Intended Maximum Nominal Amount	107.390.000
Type	Bill
Maturity Date	29.09.2022
Maturity (Day)	217
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	18,7282
Interest Rate - Yearly Simple (%)	31,5013
Interest Rate - Yearly Compound (%)	33,4755
ISIN Code	TRFZORN92222
Maturity Starting Date	24.02.2022
Nominal Value of Capital Market Instrument Sold	107.390.000
Issue Price	0,84226
Coupon Number	0
Redemption Date	29.09.2022
Record Date	28.09.2022
Payment Date	29.09.2022

Principal/Maturity Date Payment Amount 107.390.000

Additional Explanations

Issuance of a Discounted Commercial Paper to Qualified Investors Zorlu Enerji has announced on July 26, 2021 that the Capital Markets Board had approved the Company's application to issue debt instruments up to a nominal value of TL 950,000,000 and with a maximum maturity of 5 years for sale in single or multiple tranches to qualified investors in the domestic market. Within this scope, the Company completed the sale of a TL 107,390,000.00 discounted commercial paper with a maturity of 217 days to domestic qualified investors on February 24, 2021. Ak Yatırım Menkul Değerler AŞ has acted as the financial intermediary for the issue. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.